**INTEREST RATES MARKET NOTICE**

**Date: 19 October 2015**

**Subject:** New Financial Instrument Listing

***(AMBER HOUSE FUND 2 (RF) LTD –“AHF2A2”)***

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The JSE Limited has granted a listing to **AMBER HOUSE FUND 2 (RF) LTD** on Interest Rate Market with effect from 19 October 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** AHF2A2

**Nominal Issued** R 1,001,000,000.00

**Issue Price** 100 %

**Coupon** 7.808% (3 Month JIBAR as at 19 Oct 2015 of 6.308% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 April 2045

**Books Close** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 19 October 2015

**Date Convention** Following

**Interest Commencement Date** 19 October 2015

**First Interest Payment Date** 18 January 2016

**Call / Step Up Date** 18 October 2018

**ISIN No.** ZAG000130097

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/AHF2A2%20Applicable%20Pricing%20Supplement%2014102015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/AHF2A2%20Applicable%20Pricing%20Supplement%2014102015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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